

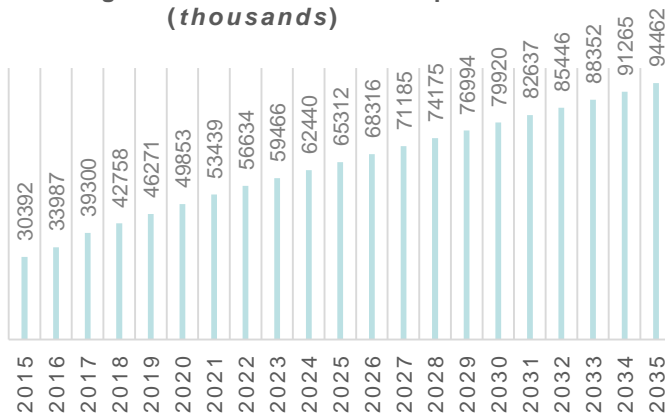
POLAND'S AEROSPACE SECTOR



- Poland has over **100 years experience in Aerospace**, and is one of the most innovate sectors within the economy. In 2016 over 200 companies in the aerospace sector had a presence in Poland building aircrafts, helicopters and gliders, with more than 25,000 employees, and €1.3 billion est. yearly sales.
- **Aircrafts produced** in Poland : Skytruck, Bryza, Orka...
- **Helicopters** : Blackhawk, Sokół, SW4, AW 149...
- And many ultra-lights constructions
- **Based on FDI Intelligence**, investments in aviation sector represent around 1% of the world industrial investments expenses. Poland is one of leaders acquiring such investments.
- **Largest companies** are centralized across 4 Polish regions



Passenger traffic in Polish airports (thousands)



Strengths of the Polish aerospace sector

- High quality and long tradition of manufacturing combined with competitive costs of production,
- High qualification of employees (From 11,000 engineer graduates from Polish Universities, 650 are specialised in aviation)
- Importance of R&D development supported by governmental funds and EU grants, including National developments programs : Drones and Space researches
- 15 civil airports (national and international)
- High increase of traffic – CAGR 11% growth per annum and new services development

Opportunities

- Large public tenders won by companies located in Poland,
- Lack of specific technical and R&D skills,
- Development of cooperation between large and SME's companies,
- Develop the R&D sector,
- Projects of constuction of Central Airport combined with stable growths of passengers' number